Guidelines for Laboratory Verification of Performance of the FilmArray® Respiratory Panel (RP)

Purpose

The Clinical Laboratory Improvement Amendments (CLIA), passed in 1988, establishes quality standards for all laboratory testing to ensure the accuracy and reliability of patient test results, regardless of where the test is performed. The CLIA regulations include a requirement for verifying the performance specifications of unmodified, moderate complexity tests cleared or approved by the FDA.

This document provides examples of procedures to assist your laboratory in developing a protocol for the verification of FilmArray RP system performance required by CLIA. Two possible verification schemes, compatible with the FilmArray RP, have been designed. Each verification scheme provides positive and negative tests for each organism detected by the FilmArray RP and may be easily modified or expanded to meet specific criteria. Day-to-day variation is evaluated by testing each sample on two separate days. To evaluate user-to-user variation, multiple laboratory technicians may test the same sample. In addition, patient samples can be tested for verification or to evaluate matrix effects on the performance of the FilmArray RP.

As per the CLIA regulation, the Laboratory Director is ultimately responsible for ensuring that verification procedures meet the appropriate standards for CLIA and applicable laboratory accrediting agencies.

FilmArray Intended Use

FilmArray Respiratory Panel (RP) is a multiplexed nucleic acid test intended for use with FilmArray systems for the simultaneous qualitative detection and identification of multiple respiratory viral and bacterial nucleic acids in nasopharyngeal swabs (NPS) obtained from individuals suspected of respiratory tract infections. The following organisms and subtypes are identified using the FilmArray RP: Adenovirus, Coronavirus 229E, Coronavirus HKU1, Coronavirus NL63, Coronavirus OC43, Human Metapneumovirus, Influenza A, Influenza A subtype H1, Influenza A subtype H3, Influenza A subtype 2009 H1, Influenza B, Parainfluenza Virus 1, Parainfluenza Virus 2, Parainfluenza Virus 3, Parainfluenza Virus 4, Rhinovirus/Enterovirus, Respiratory Syncytial Virus, Bordetella pertussis, Chlamydophila pneumoniae, and Mycoplasma pneumoniae.

The complete intended use statement and additional information about the use of the FilmArray system can be found in the *FilmArray Respiratory Panel Instruction Booklet*.

Performance Verification: Overview

Each procedure described below will generate multiple positive and negative results for each of the FilmArray RP assays. The procedures were developed using a Respiratory Verification Panel available from ZeptoMetrix Corporation, Buffalo, NY (part number NATRVP-IDI).

Two different examples of performance verification procedures are described: (1) a Simple Protocol for the verification of FilmArray RP performance on any FilmArray system and (2) a Viral Transport Media (VTM) Protocol that evaluates FilmArray RP performance when organisms are in a VTM sample matrix.

A FilmArray system is defined as one or more FilmArray instruments connected to and controlled by a single computer system. If the laboratory director chooses not to perform the verification protocol on each individual instrument, it is advised that test replicates are evenly distributed among the instruments.

Performance verification protocols should be designed to take advantage of the multiplex nature of the FilmArray RP. Verification testing efficiency is maximized by evaluating multiple target organisms in a single test run.

In addition to, or in place of, the verification protocol examples described here, a laboratory may choose to test clinical/patient samples to assess clinical sensitivity and sample matrix effects in its performance verification of the FilmArray RP.

Table 1. Overview of Verification Protocols

Verification Protocol	Organisms per Pool ^a	Number of Sample Pools	Replicates per Sample Pool	Pouches Required	Expected Positive Results	Expected Negative Results	Approximate Days of Testing ^b
Example 1: Simple protocol	2 or 3	7	4	28	4 per organism	24 per organism	6
Example 2: Viral Transport Medium (VTM) protocol	1	19	4	76	4 per organism	72 per organism	14

^a Depending on the material used for verification, pooling of organisms may not be appropriate and the values in the table may need to be modified.

Performance Verification: Materials

The following materials may be needed to perform verification procedures:

Table 2. Materials needed for recommended verification protocols

Material	Part Number
FilmArray Respiratory Panel Kit (30 tests)	BioFire Diagnostics,LLC RFIT-ASY-0124
Control Organism	ZeptoMetrix NATRVP-IDI ^a
Transport Medium (e.g. Remel M4 Viral Transport Media)	Various media are appropriate
A	20 0 0 1 1 0 1

^a Any appropriate source of organism may be used for verification of any or all of the assays in the FilmArray RP. However, when alternate organism sources are used (i.e. not the ZeptoMetrix NATRVP-IDI material), the sample volumes or pooling schemes suggested in the examples below may need to be adjusted.

TECHNICAL ::: NOTE

Technical Note
BioFire Diagnostics, LLC
www.BioFireDX.com

^b The approximate number of days for testing assumes a system configured with one instrument.

Performance Verification: Protocols

Simple Protocol

The Simple protocol utilizes samples prepared by pooling together either 2 or 3 different organisms (ZeptoMetrix NATRVP-IDI control organism). The proposed organism pooling scheme (Table 3) should be followed to obtain the expected number of positive and negative results for each assay in a time and resource-efficient manner.

Note: Dilution of ZeptoMetrix Respiratory Verification Panel organisms beyond levels proposed in these guidelines may lead to inconsistent results and is not recommended.

The Simple Protocol can be followed to test a total of 28 pooled samples, providing 4 positive results and 24 negative results per assay. The number of samples tested per day should be determined by the individual laboratory. The testing scheme can be modified to run more samples per day based on the number of instruments configured on the FilmArray system.

Pooled samples can be stored overnight (or up to 3 days) at refrigeration temperature (2–8°C) for subsequent testing to evaluate day-to-day variation.

Table 3. Proposed Organism Pooling Scheme

Organism	Approximate volume	Approximate Final Volume of Pool			
Pool 1					
Adenovirus	0.6 mL	1.2 mL			
Influenza A subtype H1	0.6 mL	1.2 IIIL			
Pool 2					
Influenza B	0.6 mL				
Parainfluenza virus 4	0.6 mL	1.8 mL			
Coronavirus OC43	0.6 mL				
Pool 3					
Human Rhinovirus/Enterovirus	0.6 mL				
Influenza A subtype H3	0.6 mL	1.8 mL			
Coronavirus 229E	0.6 mL				
Pool 4					
Parainfluenza virus 1	0.6 mL				
Parainfluenza virus 2	0.6 mL	1.8 mL			
Mycoplasma pneumoniae	0.6 mL				
Pool 5					
Influenza A subtype H1-2009	0.6 mL	1.2 mL			
Parainfluenza virus 3	0.6 mL	1.2 IIIL			
Pool 6					
Respiratory Syncytial Virus	0.6 mL				
Coronavirus NL63	0.6 mL	1.8 mL			
Human Metapneumovirus	0.6 mL				
Pool 7					
Bordetella pertussis	0.6 mL				
Chlamydophila pneumoniae	0.6 mL	1.8 mL			
Coronavirus HKU1	0.6 mL				

An example Simple Protocol workflow is provided below.

Simple Protocol Example

The estimated total time for completion for this Simple Protocol verification example is 6 days for a FilmArray system configured with 1 instrument. A proposed organism pooling scheme is presented above in Table 3.

Day 1

1. Prepare three sample pools (i.e. pools #1, #2, and #3 in Table 3 above) from ZeptoMetrix NATRVP-IDI control material.

Note: It is important to prepare only the number of sample pools that will be tested within 3 days of preparation. The suggestion to prepare 3 sample pools is based on testing 6 pouches per day. The number of samples prepared may be increased or decreased based on the laboratory's work schedule and number of instruments connected within a FilmArray system.

- a. Use a transfer pipette to remove the entire contents of the ZeptoMetrix organism vial (approximately 0.6 mL) and transfer to a new vial or tube.
- b. Repeat with the second (and third) organism to combine the appropriate organisms into a single vial or tube (approximately 1.2 mL total volume for two organisms or 1.8 mL for three organisms).

Note: Pools 1 and 5 contain 1.2 mL and will be used to test four pouches (approximately 0.3 mL for each pouch). If the volume of the sample is not sufficient to reach the 3rd line of the Transfer Pipette when loading sample into your pouch, note the volume shortage and proceed with testing.

- c. Ensure the pooled sample is effectively mixed by vortexing prior to testing.
- 2. Test two samples from a single sample pool. The duplicate samples should be tested in a single day by different users.

Note: For each sample, follow instructions in the *FilmArray Respiratory Panel Instruction Booklet* and *FilmArray Respiratory Panel Quick Guide* for pouch preparation, pouch hydration, sample loading, and sample testing.

- 3. Repeat Step 2 for the remaining sample pools (i.e. pools #2 and #3) to be tested that day.
- 4. Refrigerate samples (2–8°C) for up to 3 days for the evaluation of day-to-day variation.

Day 2

To evaluate day-to-day variation, test the remaining volume of the sample pools prepared on Day 1 by repeating Step 2 above.

Day 3

Prepare 3 new sample pools (i.e. pools #4, #5, and #6) as described in Step 1. Test samples according to Step 2.

Day 4

To evaluate day-to-day variation, test the samples prepared on Day 3 by repeating Step 2.

Day 5-6

Repeat Steps 1–2 as above for any remaining sample pools (e.g. pool #7).

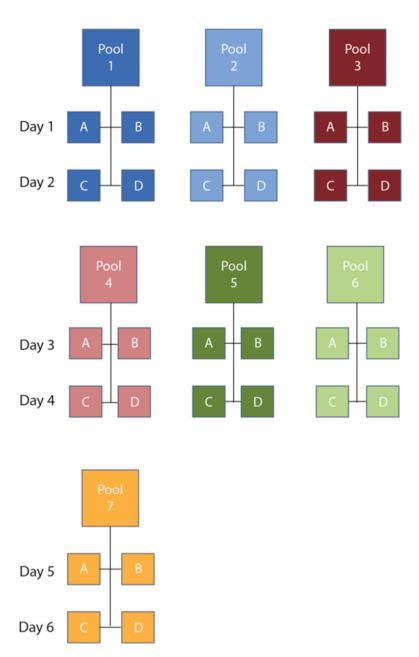


Figure 1. Workflow for Simple Protocol Example

VTM Protocol

The VTM Protocol utilizes samples prepared by adding a single control organism (ZeptoMetrix NATRVP-IDI control organism) to an equal volume of Viral Transport Medium (VTM) sample matrix.

The VTM Protocol can be followed to test a total of 76 samples, providing 4 positive results and 72 negative results per assay. The number of samples tested per day should be determined by the individual laboratory. The testing scheme can be modified to run more samples per day based on the number of instruments configured on the FilmArray system.

VTM samples can be stored overnight (or up to 3 days) at refrigeration temperature (2–8°C) for subsequent testing to evaluate day-to-day variation. To evaluate user-to-user variation, multiple laboratory technicians may perform testing.

Table 4. Proposed VTM Sample Preparation Scheme

VTM Sample					
	Approximate volume				
ZeptoMetrix NATRVP-IDI Control Organism	0.6 mL				
VTM	0.6 mL				

An example VTM Protocol workflow is provided below.

VTM Protocol Example

The estimated total time to completion for this VTM Protocol verification example is 14 days for a FilmArray system configured with 1 instrument.

Day 1

- 1. Prepare three VTM Samples (i.e. sample #1, #2, #3) by mixing ZeptoMetrix NATRVP-IDI control material with VTM as proposed in Table 4.
 - Note: It is important to prepare only the number of samples that will be tested within 3 days of preparation. The suggestion to prepare 3 samples is based on testing 6 pouches per day. The number of samples prepared may be increased or decreased based on the laboratory's work schedule and number of instruments configured on the FilmArray system.
 - a. Pipet 0.6 mL of VTM into a sterile tube or vial.
 - b. Use a transfer pipette to remove the entire contents of the ZeptoMetrix organism vial (approximately 0.6 mL) and add organism to the tube or vial containing VTM (total sample volume for one organism in VTM will be approximately 1.2 mL).
 - c. Ensure the VTM sample is effectively mixed by vortexing prior to testing.
- 2. Test two samples (pouches) from a single VTM sample. The duplicate samples should be tested in a single day by different users.

Note: For each sample, follow instructions in the FilmArray Respiratory Panel Instruction Booklet and FilmArray Respiratory Panel Quick Guide for pouch preparation, pouch hydration, sample loading, and sample testing.

3. Repeat Step 2 for the remaining samples to be tested that day.

Note: The approximate volume of VTM samples is 1.2 mL, which should be sufficient to test four pouches per sample (approximately 0.3 mL for each pouch). If the volume of the sample is not sufficient to reach the 3rd line of the Transfer Pipette when loading sample into your pouch, note the volume shortage and proceed with testing.

4. Refrigerate samples (2–8°C) for up to 3 days for the evaluation of day-to-day variation.

Day 2

To examine day-to-day variation, test the samples prepared on Day 1 by repeating Step 2.

Day 3-4

Repeat Steps 1-4 for 3 additional samples (i.e. #4, #5, and #6).

Day 5-6

Repeat Steps 1-4 for 3 additional samples (i.e. #7, #8, and #9).

Day 7–8

Repeat Steps 1–4 for 2 additional samples (i.e. #10, #11, and #12).

Day 9-10

Repeat steps 1–4 for the remaining samples (i.e. #13, #14 and #15).

Day 11-12

Repeat steps 1–4 for the remaining samples (i.e. #16, #17, and #18).

Day 13-14

Repeat steps 1–4 for the remaining samples (i.e. #19).

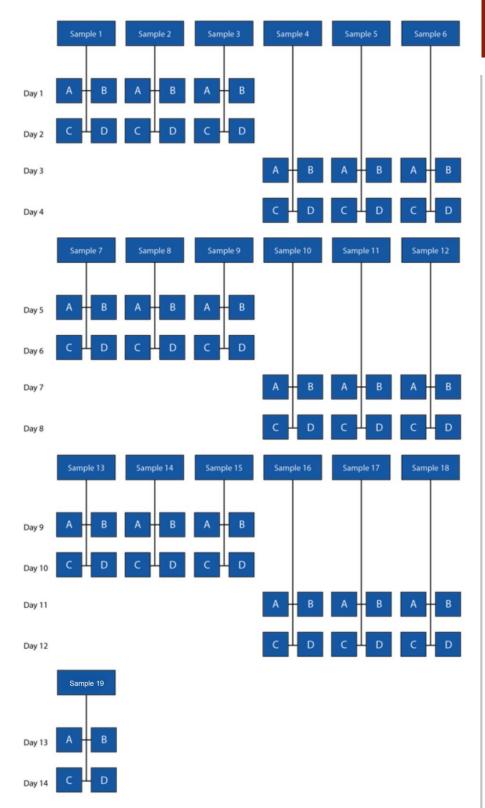


Figure 2. Workflow for VTM Protocol Example

Verification of loaner and repaired instruments

If it becomes necessary to verify the performance of a loaner or repaired instrument, the following protocol may serve as a guideline.

- Select a few specimens and/or proficiency samples (any combination of positives and negatives) previously tested on the FilmArray RP. The Laboratory Director should determine the appropriate number of samples to test. Two to six samples may be sufficient. Proficiency samples should not be pooled or diluted.
- 2. Test the selected specimens/samples on the loaner or repaired instrument and document the results.

Technical Support Contact Information

BioFire is dedicated to providing the best customer support available. If you have any questions or concerns about this process, please contact the FilmArray Technical Support team for assistance.

BioFire Technical Support

Email: support@biofiredx.com

Phone: +1-801-736-6354, select Option 5 and then Option 1



::: NOTE

TECHNICAL

FilmArray Respiratory Panel Verification Record

Computer System Serial Nun	nber #:							
FilmArray Respiratory Panel Kit Part #: Lot #:					TECHNICAL			
Organism/Sample Source an	d Lot #:				-		: NOTE	
Organism	Instrument Serial #	Was the Organism Detected?	No. Positive	No. Negative	No. Days Tested	No. Users	Patient Samples Tested?	
Adenovirus		Yes No						
Bordetella pertussis		Yes No						
Chlamydophila pneumoniae		☐ Yes ☐ No						
Coronavirus 229E		Yes No						
Coronavirus NL63		Yes No						
Coronavirus OC43		☐ Yes ☐ No						
Coronavirus HKU1		Yes No						
Human Metapneumovirus		Yes No						
Human Rhinovirus/Enterovirus		Yes No						
Influenza A subtype H1		Yes No						
Influenza A subtype H1-2009		Yes No						
Influenza A subtype H3		Yes No						
Influenza B		Yes No						
Mycoplasma pneumoniae		Yes No						
Parainfluenza virus 1		Yes No						
Parainfluenza virus 2		Yes No						
Parainfluenza virus 3		Yes No						
Parainfluenza virus 4		Yes No						
Respiratory Syncytial Virus		Yes No						
Reviewed by: Signature				Date				